

Registered Office:

Unit 1, 9th Floor, Tower 4,
Equinox Business Park,
LBS Marg, Kurla (W), Mumbai – 400 070

CIN: U74999MH2017FTC303003

January 8, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub: Intimation for allotment of 32,000 Senior, Collateralised but Unsecured for the purposes of the SEBI Regulations, Taxable, Redeemable, Listed, and Rated Non-Convertible Debentures (“NCDs”) aggregating to Rs. 320 crores on private placement basis

Ref: Data Infrastructure Trust (Scrip Code: 543225)

Dear Sir / Madam,

In furtherance to our letter dated December 19, 2023 and December 22, 2023, relating to the issuance of Non-Convertible Debentures, we hereby inform that the Board of Directors of BIP India Infra Projects Management Services Private Limited (Investment Manager of Data Infrastructure Trust) on January 8, 2024, have approved allotment of 32,000 Senior, Collateralised but Unsecured for the purposes of the SEBI Regulations, Taxable, Redeemable, Listed, and Rated Non-Convertible Debentures (“NCDs”) aggregating to Rs. 320 crores, on private placement basis, on terms and conditions as mentioned in the offer documents dated December 28, 2023 and December 29, 2023, respectively.

The NCDs carry a coupon rate of 8.40% p.a., payable quarterly and will be listed on the Negotiated Trade Reporting Platform under new debt market of the BSE Limited

The same is also available on the website of the Trust i.e. www.datainfratrust.com.

You are requested to kindly take the same on record.

Thanking you,

For **Data Infrastructure Trust**

BIP India Infra Projects Management Services Private Limited

(acting in its capacity as the Investment Manager of Data Infrastructure Trust)

Farah Irani

Compliance Officer

CC:

Axis Trustee Services Limited (“Trustee of the Trust”)

Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai - 400 025, Maharashtra, India

Catalyst Trusteeship Limited (“Debenture Trustee”)

Unit No. 901, 9th Floor, Tower – B,
Peninsula Business Park, Senapati Bapat Marg, Lower
Parel (W), Mumbai- 400013, Maharashtra, India